

# Tax Client Testimonials

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I have been a client of Johnson and Associates Tax Services since 1997. James has been preparing my corporate and personal tax returns for over 25 years. I am 100% confident that James will apply strategic and ethical tax strategies every year to minimize my tax burden for both my corporate and personal taxes. James stays up-to-date on tax law changes year after year!

- Dr. Michael Proiette, O.D.

“

James helped to prepare and finalize my parent's taxes and provide expert referrals in areas I needed assistance when handling/resolving the family Trust as the Executor. When I became a client of Johnson & Associates, I was under audit by the IRS. James was calm and assured me everything would be fine. James was with me every step of the way. That was priceless!

- Amelia Forbes

“

We are very satisfied with the tax preparation and planning services we receive from Johnson & Associates. James is a trusted partner and we value the time and effort he takes to ensure our tax returns are prepared accurately. We also love that we can handle most tasks remotely which helps as we travel a lot for business.

- Darin Beyer



# ACT NOW AND SECURE YOUR BUSINESS'S FINANCIAL FUTURE!

## Contact Us Today for a Free Evaluation and Consultation!

**James Johnson, EA, MS**  
Johnson & Associates Tax Services

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**Dr. John Burch**  
MathPro Bookkeeping Services

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# UNLOCK — YOUR — BUSINESS'S FULL FINANCIAL POTENTIAL!

Enhance Your Financial  
Prosperity with Expert  
**Bookkeeping and**  
— Tax Services —

## Why Choose Us?

- **Holistic Financial Management:** Combining meticulous bookkeeping with advanced tax strategies to maximize your savings.
- **Expert Team:** Led by James Johnson, EA, MS of Johnson & Associates Tax Services and Dr. John Burch of MathPro Bookkeeping Services.
- **Proven Strategies:** Utilizing accountable plans, the Augusta rule, income shifting, and family management companies to reduce tax liability.

## Benefits to Your Business:

- **Maximized Tax Savings:** Reduce your tax burden through expertly applied strategies.
- **Accurate Records:** Ensure compliance and substantiate your tax strategies with impeccable bookkeeping.
- **Financial Clarity:** Gain a clear understanding of your financial position and make informed decisions.
- **Consistent Growth:** Reinvest your savings into your business for sustained growth.

## How It Works:

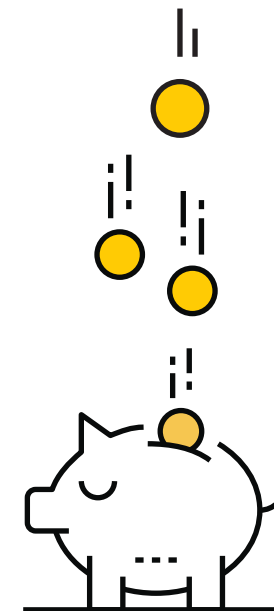
- 1 Initial Consultation:** Schedule a free evaluation to discuss your current financial situation.
- 2 Tailored Strategy:** Receive a customized tax and bookkeeping plan designed to maximize your savings.
- 3 Implementation:** Our team will work closely with you to implement and maintain these strategies.
- 4 Ongoing Support:** Continuous support and adjustments to ensure your business stays compliant and financially healthy.

## Our Services Include:

-  Comprehensive Bookkeeping
-  Tax Planning and Preparation
-  Financial Consultation
-  Tax Strategy Implementation
-  Documentation and Compliance



MAXIMIZE  
YOUR SAVINGS  
— WITH —  
INTEGRATED  
SERVICES



## Did You Know?

Without proper tax strategies and bookkeeping, you might be overpaying thousands in taxes each year. Don't let your hard-earned money go to waste!